

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Skylock Industries

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 95-2876144

4. Debtor's address Principal place of business

1290 W. Optical Drive  
Azusa, CA 91702

Number, Street, City, State & ZIP Code

Los Angeles

County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

1290 W. Optical Drive Azusa, CA 91702

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) skylock.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **Skylock Industries**  
Name

Case number (if known)

**7. Describe debtor's business**

**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

**3364**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District		When		Case number	
District		When		Case number	

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

Debtor **Skylock Industries**  
Name

Case number (if known)

List all cases. If more than 1,  
attach a separate list

Debtor

District

When

Relationship

Case number, if known

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes.

Insurance agency

Contact name

Phone

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Skylock Industries**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/26/2024  
MM/DD/YYYY

**X**

Signature of authorized representative of debtor

Title Chairman of the Board of Directors

**Jeffrey B. Crevoiserat**

Printed name

**18. Signature of attorney**

**X**

Signature of attorney for debtor

Date 9-26-24

MM/DD/YYYY

**Jeffrey S. Shinbrot 155486**

Printed name

**Jeffrey S. Shinbrot, APLC**

Firm name

**15260 Ventura Blvd.**

**Suite 1200**

**Sherman Oaks, CA 91403**

Number, Street, City, State & ZIP Code

Contact phone 3106595444

Email address jeffrey@shinbrotfirm.com

**155486 CA**

Bar number and State

Official Form 201A (12/15)

*[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

*[Caption as in Form 416B]*

**Attachment to Voluntary Petition for Non-Individuals Filing for  
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is not applicable. .

2. The following financial data is the latest available information and refers to the debtor's condition on \_\_\_\_\_.

a. Total assets \$ \_\_\_\_\_

b. Total debts (including debts listed in 2.c., below) \$ \_\_\_\_\_

c. Debt securities held by more than 500 holders

Approximate  
number of  
holders:

secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	_____

d. Number of shares of preferred stock \_\_\_\_\_

e. Number of shares common stock \_\_\_\_\_

Comments, if any: \_\_\_\_\_

3. Brief description of debtor's business: Manufacturer of aerospace parts.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**Fill in this information to identify the case:**

Debtor name **Skylock Industries**  
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**  
Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Abrasive Finishing Company</b> 14920 South Main Street Gardena, CA 90248	<b>Breana</b>  310-323-7175	<b>Trade debt.</b>				<b>\$37,326.19</b>
<b>Accurate Bushing Co., Inc.,</b> 443 North Avenue Garwood, NJ 07277	<b>908-789-1121</b>	<b>Trade debt</b>				<b>\$62,638.00</b>
<b>Aircraft X-Ray Laboratorie Inc.</b> 5216 PACIFIC BLVD, Huntington Park, CA 90255	<b>323-587-4141</b>	<b>Trade debt</b>				<b>\$47,824.41</b>
<b>Blue Sky Industries FDH AERO LLC,</b> 5200 SHEILA, Los Angeles, CA 90040	<b>213-620-9950</b>	<b>Trade debt</b>				<b>\$84,727.50</b>
<b>Consolidated Industries Inc.,</b> 677 Mixville Road Cheshire, CT 06410	<b>203-272-5371</b>	<b>Trade debt</b>				<b>\$48,908.00</b>
<b>Don Redmon</b> 13246 W. Cameridge Avenue Goodyear, AZ 85395-2118		<b>Trade debt.</b>				<b>\$15,000.00</b>
<b>Federal Express</b> PO Box 7221 Pasadena, CA 91109-8321	<b>310-563-4042</b>	<b>Trade debt</b>				<b>\$76,728.60</b>
<b>General Aircraft Company</b> 321 Kinetic Drive Oxnard, CA 93030	<b>805-893-8500</b>	<b>Trade debt</b>				<b>\$94,105.24</b>

Debtor **Skylock Industries**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Health Net Insurance File # 52617 Los Angeles, CA 90074-2617	800-224-8808 # 5	Trade debt				\$23,898.36
Los Angeles County Tax Collector PO Box 54018 Los Angeles, CA 90054-0018		Trade debt				\$39,428.98
Multitech CNC 38588 Lion Way Palmdale, CA 93551		Trade debt				\$17,711.82
ND Testing, Inc., 11473 Pacific Avenue Fontana, CA 92337		Trade debt				\$17,849.92
Plymouth Tube Company-Trent 2056 Young Street East Troy, WI 53120	630-791-2731	Trade debt				\$41,989.35
Pro Centur Insurance PO Box 30002 Tampa, FL 33630-3002	800-825-9849	Trade debt				\$48,947.02
Service Steel Aerospace 7925 Crossway Drive Pico Rivera, CA 90660	800-624-8073	Trade debt				\$87,187.41
Sierra Alloys Co. 5467 Ayon Avenue Baldwin Park, CA 91706	Annette 626-969-6711	Trade debt				\$67,709.86
Specline 2230 Mouton Dive Carson City, NV 89706	775-882-7717	Trade debt				\$50,775.00
Supra Alloys 352 Balboa Circle Camarillo, CA 93012	805-388-2138	Trade debt				\$30,423.25
Titanium Industries 4113 Solutions Center Chicago, IL 60677	973-983-1185	Trade debt				\$31,021.50
Wencor, LLC 3577 S. Mountain Vista Parkway Provo, UT 84606	678-490-0140	Trade debt				\$97,687.08

<b>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</b> <b>Jeffrey S. Shinbrot 155486</b> <b>15260 Ventura Blvd.</b> <b>Suite 1200</b> <b>Sherman Oaks, CA 91403</b> <b>3106595444 Fax: 3108788304</b> <b>California State Bar Number: 155486 CA</b> <b>jeffrey@shinbrotfirm.com</b>		<b>FOR COURT USE ONLY</b>	
<input type="checkbox"/> <i>Debtor(s) appearing without an attorney</i> <input checked="" type="checkbox"/> <i>Attorney for Debtor</i>			
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>			
<b>In re:</b>  <b>Skylock Industries</b>		<b>CASE NO.:</b> <b>CHAPTER: 11</b>	
		<b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b>  <b>[LBR 1007-1(a)]</b>	
<b>Debtor(s).</b>			

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 4 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 09/26/2024

Signature of Debtor 1

Date: \_\_\_\_\_

Signature of Debtor 2 (joint debtor) ) (if applicable)

Date: \_\_\_\_\_

Signature of Attorney for Debtor (if applicable)



Skylock Industries  
1290 W. Opitcal Drive  
Azusa, CA 91702

Jeffrey S. Shinbrot  
Jeffrey S. Shinbrot, APLC  
15260 Ventura Blvd.  
Suite 1200  
Sherman Oaks, CA 91403

Abrasive Finishing Company  
14920 South Main Street  
Gardena, CA 90248

Accurate Bushing Co., Inc.,  
443 North Avenue  
Garwood, NJ 07277

Aircraft X-Ray Laboratorie Inc.  
5216 PACIFIC BLVD,  
Huntington Park, CA 90255

Blue Sky Industries  
FDH AERO LLC, 5200 SHEILA,  
Los Angeles, CA 90040

Consolidated Industries Inc.,  
677 Mixville Road  
Cheshire, CT 06410

Darin St. Ivany  
441 32nd Street  
Manhattan Beach, CA 90266

Don Redmon  
13246 W. Cameridge Avenue  
Goodyear, AZ 85395-2118

Federal Express  
PO Box 7221  
Pasadena, CA 91109-8321

General Aircraft Company  
321 Kinetic Drive  
Oxnard, CA 93030

Health Net Insurance  
File # 52617  
Los Angeles, CA 90074-2617

Lewis Roca Rothgerber Christie LLP  
Corporate Headquarters  
201 EAsT Washington St., Ste.1200  
Phoenix, AZ 85004

Los Angeles County Tax Collector  
PO Box 54018  
Los Angeles, CA 90054-0018

Los Angeles County Tax Collector  
PO Box 54027  
Los Angeles, CA 90054-0027

Mitsubishi HC Capital America  
800 Connecticut Avenue  
Norwalk, CT 06854

Multitech CNC  
38588 Lion Way  
Palmdale, CA 93551

ND Testing, Inc.,  
11473 Pacific Avenue  
Fontana, CA 92337

Pasadena Private Finance LLC  
dba Pasadena Private Lending  
2 North Lake Avenue Suite 510  
Pasadena, CA 91101

Plymouth Tube Company-Trent  
2056 Young Street  
East Troy, WI 53120

Pro Centur Insurance  
PO Box 30002  
Tampa, FL 33630-3002

Service Steel Aerospace  
7925 Crossway Drive  
Pico Rivera, CA 90660

SHCG, LLC  
1590 Es[erance Drive  
Simi Valley, CA 93065

Sierra Alloys Co.  
5467 Ayon Avenue  
Baldwin Park, CA 91706

Specline  
2230 Mouton Dive  
Carson City, NV 89706

Sumitomo Mitsui Banking  
601 S. Figueroa St., # 1800  
Los Angeles, CA 90017

Sumitomo Mitsui Banking Corporation  
Americas Headquarters  
277 Park Avenue  
New York, NY 10172

Supra Alloys  
352 Balboa Circle  
Camarillo, CA 93012

Titanium Industries  
4113 Solutions Center  
Chicago, IL 60677

US Small Business Administration  
1545 Hawkins Blvd., Suite 202  
El Paso, TX 79925

Wencor, LLC  
3577 S. Mountain Vista Parkway  
Provo, UT 84606